



Dear Lakers,

We are close to the finish line!

Thanks to the tremendous generosity of our Laker family - you - we are just \$288,000 away from reaching our current \$800,000 Annual Fund target. That number isn't just about balancing our budget - it's about ensuring that our students walk into classrooms and onto fields that reflect and make good on their boundless potential.

You may be wondering: What does my gift actually bring to life? Here's a glimpse of what's blooming at ULS and what your support helps grow.









Solar Panels for the Brumder Gym - \$15,000 - Adding solar panels to the roof of the Brumder Gym is a step toward a more sustainable ULS campus. This investment will help reduce our energy costs over time, a small project with a lasting impact.

**Robotics, STEAM, D&D, and ESports Tech Equipment – \$20,000** – These clubs give students hands-on opportunities to build, create, compete, and collaborate. Funding will support updated technology and equipment that will keep these fast-growing programs active, inclusive, and engaging for students across all divisions.

**Library Books & Furniture in All Divisions – \$50,000** - Upgrading our Lower, Middle, and Upper School libraries means more flexible furniture, refreshed book collections, and better spaces for research, reading, and collaboration.

Fresh Paint and Siding for the Fine Arts Building – \$30,000 – The Fine Arts Building is a creative hub for our students. This project will refresh its exterior with new paint and needed siding repairs — preserving and maintaining the space.









Euphemism for the Greenhouse & Barn (Plumbing and Septic) – \$30,000 - Adding restrooms near the Greenhouse and Barn will support our Farm-to-Table program and make the space more usable for students, faculty, and guests. It's a simple but important step toward hosting more learning opportunities and community events in this growing part of campus.

Farm-to-Table Lunch Program Enhancements – \$20,000 - This funding supports our growing Farm-to-Table program with updates like a vegetable and plant stand to share produce with the community, new dishware for student meals, and tools to expand and store garden harvests year-round.

New Athletic Uniforms and Equipment – \$10,000 - This funding will provide new uniforms and equipment that our students will be proud to wear, representing ULS with pride in every game and competition.

Dirt, Seed, & Sand for Pabst Fields Reboot – \$20,000 - This investment will restore and level Pabst Fields, making the area safer and more playable for our students and athletes. It's an essential upgrade to maintain a high-quality athletic space for all.

Yes, dirt. It's not cheap! (Only the best dirt for our fields.) Each item on this list helps us build pride in our School and the campus we all share. Your gift today prepares us for tomorrow's opportunities.

Thank you for being part of this work. Every gift received between now and June 30th will receive special thanks in the next edition of the Laker for helping us reach our annual target again this year.

Every gift counts – every gift says, "I believe in ULS!"

With gratitude,

John Dewis Head of School Abby Schlater Institutional Advancement Manager

## **University Lake School - Giving Made Easy**

Thank you for your gift to ULS. Please alert us if you wire money or transfer stock, so we can anticipate and acknowledge your gift!

**Stock Transfer** Broker: SANFORD C. BERNSTEIN & CO., LLC.

DTC #: 0013

Account Name: THE UNIVERSITY LAKE SCHOOL INC.

Account Number: 034-53401

Note: Insert Donor Name Here (without this information, or direct

notification from you, we may be unable to identify the donors of certain

Scan Here to Give

securities)

Bernstein Contact Information: Jay Leonard – 773-680-4694

<u>Wire Transfer</u> Receiving Bank: Ixonia Bank - W1046 Marietta Ave Ixonia, WI 53056

Receiving Bank ABA #: 0759 09408

Beneficiary Name: University Lake School, Inc.

Beneficiary Address: 4024 Nagawicka Rd, Hartland, WI 53029

Beneficiary Account #: 40018699

Tax ID/EIN: 39-0942763

**Checks** Please make your check payable to University Lake School and mail to:

University Lake School - Annual Fund

4024 Nagawicka Road, PO Box 290, Hartland, WI 53029

**Credit Card** *Visit universitylake.org/giving* 

**Donor-Advised Funds** Use our EIN (39-0942763) and School name

**Required Minimum Distributions (RMD)** If you are 72 or over, there's a good chance Uncle Sam requires an annual withdrawal from IRAs and other retirement accounts. If you give directly to ULS from such an account, you are eligible to enjoy a non-trivial tax break on appreciated assets!

<u>Estate Gifts</u> Please consider including ULS in your estate planning, joining the many proud members who have joined the De Peyster Society in honor of our beloved first Headmaster Joe de Peyster.

We are here to answer your questions and help make your giving convenient and impactful. Please do not hesitate to contact Abby Schlater in our Development Office or our Head of School, John Dewis.

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